

# **Karoly Aczel**

**CEO at Perpetuum Capital**

Zug, Zug, CH

Family Office 2.0

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## **Description**

Perpetuum Capital, CEO

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## **Availability**

Keynote, Moderator, Corporate Training

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## **Industry Expertise**

Capital Markets, Financial Services, Banking

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## **Topics**

finma, Risk Management, Cost Effective Portfolio Strategies, Alternative Investments, Wealth Management 2.0, Execute the family's legacy for business, Family Office Services, Compliance & Integrity Management

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## **Affiliations**

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## **Sample Talks**

**Swiss Annuities and Life Insurance**

Pro's and Con's of Insurance based investment solutions

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## **Past Talks**

**Cost effectiveness in wealth management**

Wealth Management

**Applied financial intelligence**

Life insurance & citizenship by investments

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## **Education**

**Pacific States University**

MBA Finance

**University of Applied Sciences, Rosenheim, Germany**  
Diploma Business Administration

**University of St. Gallen**  
Compliance Management CAS Compliance Management

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