

Sheri Copplestone

Mentor | CBASE at Scotiabank

Guelph, ON, CA

Sheri Copplestone is a Small Business Advisor at Scotiabank.

Description

Sheri has had a lifelong career of financial planning, small business consulting and marketing. At Scotiabank, she provides valuable financial advice and strategies to small business owners in Guelph and the surrounding areas to help them achieve both their business and personal financial goals. Given her strong personal networks and association with various local business groups, Sheri strives to connect small business owners with the right people at the right time.

She also assists in the coordination and scheduling of Scotiabank's local volunteer events and activities for the Guelph community.

Industry Expertise

Financial Services

Topics

Financial Planning, Business Lending, Financial Advisory, Small Business Advising, Startups, Marketing, Networking

Affiliations

Wilfred Laurier University

Education

Wilfrid Laurier University

Bachelors of Business Administration with a Minor in Psychology Business Administration

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