

# **William Petruck**

**President and CEO at FUNDING matters Inc**

Toronto, ON, CA

Engaging, entertaining, informational speaker on philanthropic trends and the impact of wealth transfer on family dynamics

---

## **Industry Expertise**

Fund-Raising, Non-Profit/Charitable, Banking

---

## **Topics**

The Impact to Families of Generational Wealth Transfer, Talking to Your Clients About Philanthropy, Values, Views, Interests and Priorities of High Net Worth Individuals

---

## **Affiliations**

---

## **Sample Talks**

### **Philanthropic Trends Today**

An overview of how economic events shape our way of thinking about giving. Why a multi-advisor approach is crucial to wealth transfer and ensuring family harmony.

---

[Please click here to view the full profile.](#)

This profile was created by [Expertfile.](#)