

William Petruck

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Engaging, entertaining, informational speaker on philanthropic trends and the impact of wealth transfer on family dynamics

Industry Expertise

Fund-Raising, Non-Profit/Charitable, Banking

Topics

The Impact to Families of Generational Wealth Transfer, Talking to Your Clients About Philanthropy, Values, Views, Interests and Priorities of High Net Worth Individuals

Affiliations

Sample Talks

Philanthropic Trends Today

An overview of how economic events shape our way of thinking about giving. Why a multi-advisor approach is crucial to wealth transfer and ensuring family harmony.

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